



**GUARDIAN/ CAREGIVER INFORMATION:**

Name: \_\_\_\_\_ Relationship to Applicant: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Cell/Work #: \_\_\_\_\_

Email Address: \_\_\_\_\_

What is the best time and way to reach you? \_\_\_\_\_

**LIVING SITUATION:**

Parents: \_\_\_\_\_ Guardian or Relatives: \_\_\_\_\_

Foster Home: \_\_\_\_\_ Other: \_\_\_\_\_

Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Legal Guardian:  Yes  No If yes, name: \_\_\_\_\_ Date Attained: \_\_\_\_\_

Number of Occupants living in the home: \_\_\_\_\_

Type of Guardianship (check which applies):  Full  Property  Limited  Medical  Person

**FAMILY INFORMATION:**

Parent Information:

	Father	Mother
Name		
Address		
Home Phone		
Cell Phone		
Business Phone		
Email Address		
Date of Birth		
Deceased (yes/no)		
Date of Death		

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Siblings/Other Members Living in the Household (use additional paper if necessary):

Name			
Address			
Phone			
Relationship to Applicant			
Date of Birth			

FINANCIAL INFORMATION (Complete only if seeking residential services):

SSI Claim #: \_\_\_\_\_ SSI Amount: \_\_\_\_\_

SSA Claim #: \_\_\_\_\_ SSA Amount: \_\_\_\_\_

Name of representative payee/relationship to Applicant: \_\_\_\_\_

Other Sources of Applicant's Income: \_\_\_\_\_

Account Types:  Checking  Savings Bank Name: \_\_\_\_\_

Property in Applicant's name (list location & value): \_\_\_\_\_

Trust Fund:  Yes  No Type: \_\_\_\_\_

If yes, give name & address of trustee: \_\_\_\_\_

MEDICAL INFORMATION:

A. Diagnoses:

1. Primary Diagnosis: \_\_\_\_\_

2. Additional Diagnosis: \_\_\_\_\_

3. Additional Diagnosis: \_\_\_\_\_

B. Medications (use additional paper if necessary):

Medication	Dosage	Frequency	Purpose/ Reason

C. Insurance Information:

Applicant's Medicaid/ Medical Assistance #: \_\_\_\_\_

Dates Covered under Medicaid/Medical Assistance: \_\_\_\_\_

Applicant's Medicare #: \_\_\_\_\_ Type: \_\_\_\_\_

Other Medical Insurance (list company name and policy #) \_\_\_\_\_

\_\_\_\_\_

D. Physician and Dentist Information:

Applicant's Primary Physician: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ Familiar Hospital: \_\_\_\_\_

Applicant's Dentist: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Does Applicant wear dentures?  Yes  No Dental Problems? \_\_\_\_\_

E. Vision and Hearing:

Does the Applicant have a vision impairment?  Yes  No

Is the Applicant legally blind?  Yes  No

Does the Applicant wear?  Glasses  Reading Glasses  Contact Lenses

Does the Applicant have a hearing impairment?  Yes  No

Does the Applicant wear a hearing aid?  Yes  No

Is the Applicant deaf?  Yes  No

F. Seizures:

Does the Applicant have seizures?  Yes  No Frequency: \_\_\_\_\_

Type: \_\_\_\_\_ Are seizures controlled by medication?  Yes  No

G. Speech and Language:

Does the Applicant have a speech or language impairment?  Yes  No

Is the Applicant verbal?  Yes  No

Has the Applicant had a speech/language assessment?  Yes  No

Assessment completed by: \_\_\_\_\_ Date of assessment: \_\_\_\_\_

Means of Communication:

Speech  Sign Language  Gestures  Communication Board

H. Mobility:

Walks Independently  Uses Cane  Uses Crutches  Uses Walker  Uses Wheelchair

Type of wheelchair: \_\_\_\_\_ Can the user transfer independently?  Yes  No

Can the Applicant cross streets?  Independently  With Assistance  No

Can the Applicant use mass transit?  Independently  With Assistance  No

Is the Applicant certified to use Paratransit/ MTA Mobility?  Yes  No

Does the Applicant have an MTA buss pass?  Yes  No

I. Other:

Does the Applicant have any other medical conditions not listed above? \_\_\_\_\_

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Has the Applicant had any significant surgeries or hospitalizations? \_\_\_\_\_

\_\_\_\_\_

Does the Applicant have a special diet, use adaptive dishes/utensils, or need feeding assistance?

\_\_\_\_\_

Does the Applicant have any allergies (environmental, medication, food, etc)? \_\_\_\_\_

\_\_\_\_\_

Does the Applicant:  Use the bathroom independently  Wear diapers  
 Need transfer assistance

**MENTAL HEALTH/ PSYCHOLOGICAL:**

Applicant's Current Psychiatrist: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Applicant's Current Psychologist: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Applicant's Current Therapist: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Does the Applicant have behavioral problems?  Yes  No

Does the Applicant have a current behavior intervention plan in school?  Yes  No

If yes, briefly explain below (use additional paper if necessary): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**EDUCATION:**

Schools or Adult Programs Attended (use additional paper if necessary):

Program/School	Address	Dates Attended

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Vocational Programs or Trainings Attended (use additional paper if necessary):

Program	Address	Dates Attended

SKILLS:

1. Is the Applicant independent in personal self-care skills?  Yes  No

2. Can the Applicant self-medicate:  Yes  No

3. Is the Applicant capable of remaining home unsupervised?  Yes  No

If yes, for how long: \_\_\_\_\_

4. Can the Applicant read?  Yes  No If yes, what level: \_\_\_\_\_

5. Can the Applicant write?  Yes  No If yes, what level: \_\_\_\_\_

6. What time does the Applicant usually go to bed? \_\_\_\_\_ Get up in the morning? \_\_\_\_\_

7. Does the Applicant usually sleep through the night?  Yes  No

8. What does the Applicant like to do in his/her free time? \_\_\_\_\_

\_\_\_\_\_

9. Please provide a brief description of the Applicant's daily routine: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

10. Has the Applicant or currently receiving any types of services or financial assistance (i.e. Rolling Access Funds, Respite services, In-Home Support Services, Foster Care, etc)? If yes, please list below:

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**EMPLOYMENT:**

Is the Applicant currently employed?  Yes  No

If yes, what is the employment address: \_\_\_\_\_

Phone #: \_\_\_\_\_ Supervisor's Name: \_\_\_\_\_

Job Title: \_\_\_\_\_ Start Date: \_\_\_\_\_ Wage: \_\_\_\_\_

Duties: \_\_\_\_\_

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Previous Employment (Use additional paper if necessary):

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Company Name	Address	Phone #
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Job Title	Supervisor's Name	Dates Employed
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Company Name	Address	Phone #
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Job Title	Supervisor's Name	Dates Employed
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If the applicant is not currently employed, what are their job interests? \_\_\_\_\_

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**ADDITIONAL TEAM MEMBERS:**

Does the Applicant have a Service Coordinator?  Yes  No

If yes, please state name and phone number: \_\_\_\_\_

Does the Applicant have a DORS Counselor?  Yes  No

If yes, please state name and phone number: \_\_\_\_\_



Does the Applicant have Social Worker?  Yes  No

If yes, please state name and phone number: \_\_\_\_\_

SIGNATURES:

\_\_\_\_\_  
Signature of Applicant if over 18 Date

\_\_\_\_\_  
Signature of parent/guardian Date

\_\_\_\_\_  
Signature of Person Completing this form Date

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**FOR OFFICE USE ONLY**

Date application was received: \_\_\_\_\_

Critical needs list:  Yes  No

Level of services approved:

- Day Habilitation
- Residential
- In- Home Support Services
- Supported Employment
- Medical Day Habilitation

Comments/Notes: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_